

Name of warrant TCB/ACBS/Call/EU/Cash/9M/05
Company name ACB Securities Company Ltd.
Subject Report on the result of covered warrant distribution

Content:
 ACB Securities Company Ltd. announces the report on the result of covered warrant distribution as follows:

Issuer: ACB Securities Company Ltd.
Head office: 41 Mac Dinh Chi street, District 1, HCM City.

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant TCB/ACBS/Call/EU/Cash/9M/05
Name (code) of underlying security: TCB
Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 9 months
Expiration date: October 05, 2021
Conversion ratio: 1:1
Exercise price (exercise index): 31,000 VND
Value of collateral: 2,500,000,000 VND
Quantity of warrants registered for offering: 1,000,000 warrants

2. Information on the offering:

Start date of offering: January 05, 2021
End date of distribution: January 06, 2021
Time of subscription: From 15:00 Jan 05 to 11:30 Jan 06, 20
Payment date for warrant purchase: January 06, 2021
End date of warrant transfer: January 06, 2021

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	5,000	1,000,000	4,949,200	999,990	225	210	10	99.99%
- Local investors			4,949,200	999,990	225	210		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.00%
- Local investors								
- Foreign investors								
Total		1,000,000	4,949,200	999,990	225	210	10	99.99%

III. Summary of results

1. Quantity of distributed warrants: 999,990 warrants, accounting for 99.99% of the offered warrants.
 2. Total proceeds of the sale of warrants: 4,999,500,000 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 4,999,500,000 VND